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UNDERDEVELOPMENT AND NATURAL RESOURCE ABUNDANCE IN AFRICA

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Underdevelopment and Natural Resource Abundance in Africa

It is common knowledge that the African continent is very richly endowed with vast natural resources. These resources range from agriculture to fossil fuels and solid minerals. Ironically also, 38 of the 43 countries designated as the poorest, are African countries. There is therefore enormous potential wealth from these natural resources along with abject poverty in many countries. Some researchers have even suggested that natural resources are a curse rather than a blessing on countries because empirically, the countries that have shown the fastest rate of economic transformation and technological progress have not been historically endowed with significant natural resources. Japan, South Korea, and much of Europe did not develop on the basis of exploiting natural resources. In fact, the resource - starved countries seem to have made much more rapid progress than their counterparts with significant natural endowment.

Latin America showcases countries such as Chile and Mexico which had vast natural resources but whose economic transformation has not been better than other counties that are less endowed. Brazil on the other hand has vast natural resources but that has not enabled it to match South Korea with little natural resource.

On the African continent, there are several countries with vast natural resources, but which are still in the league of poorest of the poor countries Nigeria, Angola, Namibia, Sierra Leone, Liberia, Zambia, Democratic Republic of the Congo are examples. There are countries that are strife - torn and war ravaged, where explanation for continued underdevelopment can plausibly be the absence of peace. However, this does not explain everything. One would normally expect that rich natural endowment would bestow certain unique comparative advantage and be the basis for rapid transformation. Most of the countries of the Middle East and North Africa are oil dependent. So much crude oil has been exported that the various economies have been transformed and the standard of living of their populations sufficiently raised to break them away from poverty. Notable

among these are Saudi Arabia, Kuwait, Iraq, Iran, the United Arab Emirate, Jordan, Libya, Morocco and Algeria. One could say of these countries that crude - oil was responsible for their transformation. For them, natural resources were more - or - less sufficient to bring about economic transformation.

One then must ask why countries such as Nigeria, Angola (rich in oil and other minerals) Sierra Leone (with vast deposits of diamond) Zambia, and the Republic of the Congo with their vast copper resources have failed to make a dent on poverty. On the other hand, Botswana is a middle income country mainly on the basis of a small population, vast territory, and enormous livestock resources and the export of diamonds. Does this have any lessons for Africa? What did Botswana do right which Sierra Leone did not do? Why were countries of the Middle East able to break with poverty purely on the abundance of crude oil while Nigeria, Namibia, Angola, and Mozambique are still rated poor after several decades of political independence?

Obviously, more is required than just resource endowment. However, is it possible to get a handle on the critical complements of resource endowment for sustainable development to take place in Africa? What are the specific requirements? This paper explores this issue. In section I, we make a brief survey of the resource endowment of African countries, and the trend of trade in these resources. Section II examines the other natural resources of the continent apart from minerals. In Section III we examine the relative position of the African continent in the context of world development. In the final section we draw some conclusions and raise issues that require focused empirical research in order to shed more definitive light on the place of resource endowment in economic development.

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SECTION I AFRICA: A CONTINENT OF MINERAL WEALTH

Africa is truly a continent of plenty with particular reference to its mineral resource endowment. Of 28 important mineral resources, Africa has significant proven reserves in 17 of these. The continent has significant proven reserves of coal, cobalt, copper, chromium, diamond, natural gas, gold, iron ore, lead, manganese, mercury, nickel, petroleum, phosphate rock, platinum, uranium and vanadium. It has dominant reserves of chromium (95%) platinum (89.3%) manganese (79%) phosphate rock (72.5%) vanadium (47%) gold (44%) diamond (46.1%) cobalt (31.5% and uranium (32.5% of the world's proven reserves). See Table 1, for the summary of Africa's mineral reserves in comparison to world reserves in the 17 minerals in which it has significant reserves and in which it is an important producer.

In addition, Africa has 8.4% of the world's petroleum reserves and 4.4% of its natural gas. A few parts of Africa have shown reserves of tin, nitrogen in ammonia, potash, salt, sulfur, molybdenum, tungsten, titanium, silver and zinc. These are, however, not a significant proportion of the world's known reserves.

As impressive as Africa's mineral wealth is quantitatively and qualitatively, little of it is being processed in Africa. The bulk of this mineral wealth is sold as unprocessed primary raw materials of the industries of the rest of the world. Very little value is being added on the continent with the exception of gold, and diamond, which is mined and processed by a few big mining interests in South Africa.

In Table 2 the geographical spread of Africa's major mineral reserves are shown. That Table shows that the Republic of South Africa dominates the African scene in this respect, as twelve of eighteen different minerals listed occur in abundance in South Africa. South Africa is the dominant location of the world's gold deposits (although it is known to occur in Sierra Leone, Liberia, Namibia, Ghana and Ivory Coast), manganese, chromium, platinum and vanadium. Botswana is dominant in diamonds with close to 40% of the world's production of the resource. South Africa, Central African Republic and the Democratic Republic of the Congo are important producers of diamond also. Namibia, Niger and South Africa are dominant producers of uranium.

Morocco and Western Sahara are responsible for over 63.4% of the world's reserve of phosphate rock. With South Africa accounting for about 7.5% it seems clear that the bulk of the world's deposits of phosphate rock are shared by those two African countries.

South Africa is also the singular exception to the norm of merely extracting minerals from Africa and processing these in the rest of the world. This seems to be one of the significant explanations of Africa's underdevelopment. The rest of the African continent does not share in this mineral wealth to any significant extent. Africa could benefit from processed primary products such as refined petroleum, Liquefied Petroleum Gas (LPG) non - ferrous metals, leather goods, laminated lumber and particle board; pulp and paper. However, what is occurring at present is that the bulk of Africa's primary exports are in their raw state with little or no value added.

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SECTION II: BEYOND MINERALS

Africa's natural endowment goes beyond its mineral resources. It is the second largest continent with an area of 30,217,000 square kilometers. Of this, 2% or 60,4340 km₂ is inland water. The 1990 population estimate shows that it has 647,518,000 people about 12.5% of the world's population.

Africa has the world's largest contiguous desert, the Sahara Desert, occupying more than 25% of the continents' total land area and lies to the north of the equator which divides the continent in two. It has two other desert areas, the Namib and the Kalahari Deserts, which lie in the southwestern portion of the continent.

The three most important rivers of Africa are the Nile, the Congo and the Niger. Africa has many freshwater lakes, the largest being Lake Victoria the reservoir of the Nile. Lakes Tanganyika and Nyasa are the largest of the string of lakes formed by Africa's two rift valley systems. Other important rivers are the Benue, Zambezi, and the Orange. These six rivers and their tributaries account for most of the drainage area of the continent.

FOREST RESOURCES

It is estimated that only 6% of the African continent is arable while nearly 25% is forested or wooded. These forests especially in the savanna regions of the south and east and north are home to a wide variety of big - game animals. Many African countries have established very rich game parks that attract sizable tourism. Notable among these are Kenya, Tanzania, Uganda, Zambia, and South Africa. Although game parks exist in other parts of the continent, these are much less developed than those of eastern and southern Africa. Table 4 gives a picture of Africa's forest resources. It can be seen that the largest forest resources are in Tanzania, the Central African Republic, Zambia, Angola, Cameroon, Congo, Gabon, Mozambique, Madagascar, Nigeria in that order of size. However, Africa also has the world's fastest rate of deforestation. This rapid rate of deforestation and the small size of arable land exacerbates the subsistence nature of African agriculture. Very few countries in Africa have developed their forestry, although many export their lumber for foreign exchange. The export of lumber and the dominant use of its forests as fuel wood accounts for the high rate of deforestation.

Africa's Agricultural Resources

Agriculture is still the most important sector of the economies of Africa, employing between 85% and 60% of the gainfully employed. Farming is still both traditional and predominantly subsistence. African agriculture is dichotomized into food and cash crops. The food crops include sorghum, millet, wheat, rice, sweet potatoes, potatoes, barley, maize, cassava, yams, bananas, and plantains. The cash crops, are sugarcane, tomatoes, groundnuts, cotton, cocoa, coconut, palm oil, olives, pineapples, oranges, tea, coffee and sisal.

Temperate and subtropical crops are also grown in the northern, southern, and the highlands of eastern Africa, such as wheat, barley, grapes, apples and green beans. The development of horticulture for the export of flowers is growing in a few countries including Kenya, South Africa, Zimbabwe and Zambia. This is high technology Agriculture that requires heavy capital outlay.

Over one quarter of the continent is rangeland and marginal pasture lands with large animal resources including cattle, sheep, goats, pigs, donkeys, camels, and the water buffalo. Dairy cattle is largely exotic to the African continent. Much of the dairy cattle is imported from New Zealand, Australia and Europe. Ethiopia and Botswana account for nearly half of the continent's cattle and ruminant population.

Much of Africa still needs an agrarian revolution as many countries have a large food deficit and have to import food. Table 5 gives a picture of the primary exports to African countries, while Table 6 gives some indication of the fish and animals resources of African countries. Yields of most crops are typically lower than have been attained in other parts of the world. Table 7 gives the typical yields of the main crops grown in Africa.

Much of Africa's agricultural problem could be solved if greater effort is exerted on harnessing its water resources and expanding its irrigation. At present the proportion of farm under irrigation is insignificant in most countries. There is also a wide variation in the fresh water resources per capita on the continent. Countries with vast water resources do not seem to have utilized this to promote sustainable agriculture. Table 8 gives current estimates of these fresh water resources.

SECTION III: AFRICA IN THE CONTEXT OF THE WORLD DEVELOPMENT

In any meaningful discussion of Africa's development, it is important to recognize that there are certain parts of the continent that do not conform to the pattern observable in the bulk of the continent. In particular, South Africa and most of North Africa are marked by difference from what is generally referred to as Sub - Saharan Africa. Of 62 countries classified by the World Bank as low-income countries, 39 or 62.9% are in Sub - Saharan Africa. Five of the 60 countries classified as lower middle income countries are in Sub - Saharan Africa. Six other African countries are classified as upper - middle-income countries, out of 39 such countries world - wide. Only Reunion Island falls in the category of a high - income country. A summary of that classification is given in Table 9.

In contrast none of the countries of North Africa falls into the category of low-income country. Four of the six countries fall in the lower middle income group while the remaining two are in the upper - middle income league.

Apart from income, Sub - Saharan Africa paints a dismal picture when other indicators of well - being are compared. It has the highest prevalence of mortality for children under 5 years, (147 in 1996), the lowest life expectancy at birth (51 and 54 years for males and females respectively in 1996); the highest adult illiteracy rate (34% males and 53% females of people 15 years and above in 1995).

When we focus attention on production, one of the striking characteristics of Sub-Saharan Africa is poor agricultural and manufacturing productivity. With a low proportion of arable land, SSA also is the region of the fastest rate of desertification. It has the lowest percentage of irrigated farming (4% in 1994 - 96) as compared to the average of 19.8% for low and middle-income countries in the same period. (See Table 10). Its manufacturing seems to have gone into decline as some researchers term it "de-industrialization". Manufacturing value - added averages 16% for Sub Saharan Africa, the lowest of all the regions of the world.

Clearly, therefore Africa's rich endowment of natural resources does not seem to have raised the welfare of its people. In making this generalization, one must point to the exceptions - South Africa and Botswana. We saw the dominance of South Africa in terms of mineral wealth, and the distinct diamond resource of Botswana.

Gabon is the third country with rich oil wealth and small population. These three countries combine extensive resource endowment with small relative population. But it

is instructive that only South Africa has a developed manufacturing sector comparable to other parts of the world.

Africa's resource endowment is not a sufficient pre - requisite for economic transformation for most other countries apart from the three countries (Botswana, Gabon, and South Africa). Mauritius, which falls in the category of upper middle income country, is a clear example of a country that deliberately chose the increasing return activity of manufacturing, even when it had no significant natural resource endowment. It is a small island with a population of one million in 1997 and a GNP per capita of \$3,800 compared with the SSA average of \$500 in the same year.

Clearly, most African countries do not have the extensive resource endowment that is comparable to the oil wealth of Saudi Arabia or other countries of the Middle East; South Africa, Botswana and Gabon are exceptions, but even these countries only rank among the middle income countries. For economic transformation to take place in any significant measure, the bulk of African countries must look beyond the mere export of extractive minerals or primary agricultural products. There must be a deliberate investment in processing of these primary products to add value to them if only to stem the perpetual slide in the terms of trade of unprocessed primary products.

What Africa Must Do

The available evidence is that Africa is richly endowed with vast natural resources. These include extensive solid mineral wealth and some fossil fuels. It is also endowed with vast animal resources. Its soil is mostly arid, with only 6% of it being arable.

The mineral wealth is not evenly distributed. Botswana owns most of the diamonds while the Republic of South Africa accounts for the bulk remaining solid minerals. Several African countries are endowed with petroleum and natural gas but this is not on the scale of occurrence either of the Middle East or Venezuela where countries have depended on oil wealth for their economic transformation. The bulk of Africa does not have the benefit of its mineral endowment. Other countries with significant mineral endowment include: Gabon, Algeria, Morocco, Libya, Egypt, Tunisia, Niger, Sierra Leone, Ghana, Cameroon, Nigeria, Namibia, Mozambique, Guinea, Senegal, Central African Republic, Democratic Republic of the Congo, and Republic of Congo, and Angola. These countries could use their mineral wealth to transform their economy by going beyond the mere extraction and export as primary products. They will need to add value to these in order to fully benefit from the endowment.

The resources are also not on a scale that would warrant exclusive reliance on them for economic development, or well - being, the exceptions being Botswana, Gabon, and South Africa.

Africa's agriculture is the most backward in the world. It is largely subsistence, rain - fed, and susceptible to the vagaries of the weather (droughts and floods). It is the least irrigated and is threatened by rapid deforestation. Its manufacturing is in decline and the most important indicators of the quality of life place Africa (especially Sub - Saharan Africa) at the bottom of the ladder of welfare.

Africa's development must focus on:

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a) Resuming its manufacturing and de - emphasizing its primary export activity

- b) Transforming its agriculture through more irrigation and better practices
- c) Upgrading its infrastructure, especially access roads, transportation, communication and energy
- d) Accessing available technology for the various sectors of its development.
- e) Taking steps to access the breathtaking developments in the information technology in order to ensure Africa's participation in the New World Order.
- f) Exploiting the exploding development in Information Technology to become participants in telecommunications and Computer Revolution.

Some elaborate of the first two issues seems necessary in response to concerns raised by two reviewers of an earlier draft.

Resumption of Manufacturing in Africa

The sub title indicates that Africa was once dynamic in its manufacturing. Many African countries had rates of manufacturing growth comparable to those of the newly industrialized countries. Much has been written on why Africa's industrialization was aborted. This paper is not on recounting these failures. We shall only summarize some of the most common reasons given. These are:

- Policies were merely enunciated but never implemented, monitored, nor evaluated, so that contractual obligations were never enforced;
- ♦ African countries for the purpose of accumulating technological capabilities did not pursue infant industry and import substitution policies; rather they were used to underwrite investors' risks.
- Import substitution was not geared to generating local competition among producers and were rarely implemented with a timetable for phasing out; this resulted in protective measures being permanent and lack of competitiveness
- Exports were not the focus of import substitution so that the sequential learning that characterized the NICs was not replicated with African countries
- ♦ African countries displayed a dismal record of very bad public governance coupled with a high level of corruption economic macroeconomic management was very bad and the wrong product and process niches were chosen

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♦ Educational systems were neither utilitarian nor responsive to the needs of the productive sectors of the economies

The problem with enumerating the causes of Africa's aborted industrialization is that it gives the impression that once the identified problems are solved, industrialization will follow. It is much easier to enumerate the problems than to solve them. More serious, many of the measures that African countries implemented poorly in the past are no longer available to them as a result of new rules of international trade.

In spite of the problems, however, African countries can resume manufacturing by insisting on raising the value - added of their unprocessed primary products. How this is done will vary from country to country. A focus on food security on the basis of local resources by improving value - added in the entire food chain could coushion the fierce competition that liberalization and globalization imposes.

Agricultural Transformation

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African agriculture can be transformed if deliberate efforts are focused on high value products and expanding irrigation. Horticulture products such as flowers have been suggested. This is an activity with high knowledge intensity. It requires operational, managerial, technical and logistical competencies that must be properly planned and executed, quite apart from the financial resources needed to break into that activity. It is, however, not impossible. It is a serious high technology activity - which illiterate subsistence farmers cannot undertake unaided.

It is necessary to de - link African agriculture from the vagaries of irregular rainfall, floods, pests and diseases by increasing irrigation and intensifying the interaction between research and the farmers.

Table 1

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IMPORTANT MINERAL RSOURCES OF AFRICA IN THE CONTEXT OF WORLD RESOURCES (Data are for 1991 unless otherwise stated)

Mineral	Mine production	Proven Reserves	Africa's share %	e %	Rest of the World	orld
	Metric Tons	Metric Tons	<u>د</u>	œ	<u>~</u>	¥
Coal	4,731,000,000	1,597,980,000,000	3.7	3.5	96.3	96.5
Cobalt	34,100	8,344,00	71.4	31.5	28.6	68.5
Copper	9,100,000	552,000,000	8.0	10.8	92.0	89.2
Chromium	12,820,000	6,778,000,000	39.7	95.4	60.3	4.6
Diamond (carats)	48,179,000		46.1		53.9	
Gas (natural)	36,400,000,000	97,300,000,000	9.0	5.6	99.4	94.4
Cold	2,060	49,480	29.1	44.5	6.07	55.5
Lead	3,370,000	120,000,000	2.1	4.2	6.79	95.8
Maganese	22,226,000	3,538,000,000	22.4	79.0	9.77	21.0
Mercury	5,500	240,000	10.9	1.2	89.1	8.86
Nickel	955,000	111,600,000	9.9	3.1	93.4	6.96
Petroleum	22,016,000,000	999,113,000,000	5.3	4.0	94.7	0.96
Phosphate Rock	159,800,000	33,790,000,000	22.7	72.5	77.3	27.5
Platinum	287	160,091	48.4	89.3	51.6	10.7
Uranium	28,570		32.5		67.5	
Vanadium	33,500	16,600,000	49.2	47.0	50.8	53.0

Encyclopaedia Britannica 1996 Source:

Vol. 8, & 19.

MINERAL RESERVES IN MILLION METRIC TONS

Country Coal Chromium Cobalt Copper Diamond	Сћготјит	Cobalt	Copper	Diamond	Gold	Gold Iron Ore	Lead	Manganese	Mercury	Nickel	Níckel Petroleum¹	Phosphate Rock	Platinum Group Metals	Uranium² (tons)	Vanadium	Natural Gas	Tim
Algeria Angola				1.50		-	•		0.003								
Botswana Democratic				13.0						0.90							
Republic of Congo Central		2.090	2.090 30.0	2.70													
Africa Republic Gabon				0.30							22,800.0			710.0			
Chana Libya Mauritania					0.01	300.0		163.0									
Namibia Niger Nigeria South				0.90	,						17,100.0	270.0		3,210.0 2,830.0	2,450,000.0	0.00	
e Ç	55,333.0 5,5 e 92:	5,536.0 0.540 927.0	30.0	3.80	0.022	0.022 5,900.0	5.0	5.0 2,631.0	2.6	9		2,530.0	0 0.059	59 2,529.0	9.0 7.80	<u>0</u>	
Morocco & Western Sahara Senegal Togo											2 = 8	21.440.0 180.0 80.0					

see Table 3 for details on Africa's petroleum exports
 figures of production only

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Table 3

PETROLEUM EXPORTS (Thousands of metric tons)

	1987	1988	1989	1990
Angola	12750	15750	15813	16525
Cameroon	7939	8104		
Congo	6895	7038	6089	7194
Cote d' Ivoire	243	200		
Gabon	7057	7895	9925	12499
Nigeria	55452	58431	70116	73701
Zaire	1385	1530	1374	1468
Algeria	22789	23464	24520	25991
Egypt	41960	42620	45340	54409
Tunisia	4265	4284	4293	4121

Source: African Development Indicators 1994 - 95

FOREST RESOURCES

COUNTRY	FOREST AREAS TOTAL AREA	ANNUAL DEFORESTRATION 1990 - 95	REFOR	REFORESTRATION 1980'S
	THOUSANDS sq. Km 1990	Sq. Km	Average annual	(thousand of hectres per year)
Algeria	41	234	1.3	
Angola	231	2370	0.1	4
Benin	49	965	1.2	0
Burkina Faso	44	320	0.7	en
Burundi	2	. 14	0.4	en
Cameroon	204	1292	9.6	7
Central African Rep.	306	1282	0.4	-
Chad	114	942	8.0	0
Congo Democratic Rep				
Congo Republic	199	416	0.2	0
Cote d'Ivoire	109	308	9.0	00
Egypt	0	0	0	
Ethiopia	142	624	0.5	13
Gabon	182	910	0.5	-
Ghana	96	1172	1.3	м
Guinea	67	748	1.1	0
Guinea - Bissau	20	104	6.4	0
Kenya	12	34	0.3	13
Lesotho	0	0	0	0
Madagascar	158	1300	0.8	15
Malawi	35	548	1.6	_
Mali	121	1138	10	_
Mauritania	9	0	0	0
Mauritius	-	0	0	0
Morocco	06	118	0.3	
Mozambique	173	1162	0.7	
Namibia	126	420	0.3	
Niger	24	0	0	3
Nigeria	156	1214	6.0	32
Rwanda	2	4	0.2	4
Senegal	75	496	0.7	4
Sierra Leone	19	426	3.0	0
South Africa	45	150	0.2	-
Tanzania	336	3226	1.0	11
Togo	14	180	1.4	-
Tunisia	7	30	0.5	
Uganda	63	592	6.0	2
Zambia	323	2644	8.0	3
Zimbabwe	68	500	9.0	9
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Cleaver 1993. A Strategy to Develop Agriculture in Sub Saharan African and a focus for World Bank. World development report 1998/99

African Development Indicators 1994 - 95

Sources:

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INCOME FROM THE PRIMARY PRODUCT TRADE

COUNTRY	PRIMARY C MILLIONS C	PRIMARY COMMODITY EXPORTS MILLIONS OF US DOLLARS	PORTS	FOOD EXPORTS	MINERALS ORES METAL EXPORTS.	AGRICULTURAL RAW MATERIAL EXPORTS	FUEL EXPORTS
	1990	1991	1992	1992	1992	1992	1992
منتحداه	7	9	:	4,	ţ	•	(1)
Augena	352	110	113	S :	5/	(11,6/9
Renin		2,7	0 7 0	7 (9	180	0 6	3,033
Botswana	3	3	Ţ		Þ	r	ח
Burtina Faso	133	126	124	53	C	7.	c
Burundi	73	. ec	į ę	. 56	·	4 ×	>
Cameroon	1318	1261	1081	618	171	292	295
Central African Rep.	98	75	52	29		22	0
Chad	175	175	175	40	-	135	6
Congo Republic	81	09	92	61	-	49	1.175
Cote d'Ivoire	2600	2325	4901	3971	12	816	651
Egypt	760	159	159	130	0	28	'n
Gabon	302	278	282	12	120	150	1,924
Ghana	835	930	925	755	131	39	9
Guinea	;	!					
Guinea - Bissau	61	20	9	9			0
Kenya	588	731	17.	859	39	75	175
Lesotho							
Madagascar	246	232	236	861	21	16	
Malawi	401	453	369	360	0	6	0
Mali	359	376	356	110	0	246	
Mauritania	448	420	460	41	418	0	Q
Mauritius	398	386	421	413		∞	56
Morocco	1,868	1857	1660	1077	479	104	125
Mozambique							
Namioia		•	ļ	!	1		,
Niger	287	268	267	27	234	9	0
Nigeria Rusnda	450	404	391	367	'n	19	11,363
Senegal	510	410	438	357	63	<u>«</u>	83
Sierra Leone	16	102	105	42	20) 	و ا
South Africa	11863	12161	11997	5527	4566	1904	629
Tanzania	340	295	325	244	m	78	12
Togo	239	231	185	48	93	45	0
Tunisia	475	620	486	409	52	25	610
Uganda	192	187	163	144	10	15	_ ;
Zimbabwe	1236 988	1059 861	1977 831	10 544	197	06	C 6
Source: Africa	an Development	African Development Indicators. 1994 - 95	- 95				

FISHERIES AND ANIMAL RESOURCES 1996 (10,000\$)

COUNTRY	FISH & FISH PRODUCTS		LIVE ANIMALS		MEAT &	MEAT & MEAT PRODUCTS	DAL	DAILY PRODUCTS AND EGGS	HIDES A	HIDES AND SKINS
Algeria Burkina Faco	3303F 3956F	EXPORTS 455F	IMPORTS 2541 30F	EXPORTS 77530F	IMPOS 5263 179F	EXPOS	IMPORTS 46979 6495	EXPORTS 180F	1MPS 594F 17E	EXPOS 121 3250E
Cameroon	14603	1422	50 .	220	2153	7	8727	298	. ∞	520I. 613
Central African Rep. Chad	353F		2834 18F	428 32700F	165 877F	150F	772 3536	-	6	15 120F
Congo Rep.	21726F	5761F	1260F	. 1	30222	50F	14349	ļ,,		2F
Cote d'Ivoire	157267F134361F57634	F57634	35F .	9245 41F	7747	82197	289	1F 513F	•	r
Egypt Ethiopia	/904F	336F	1942	739 896	1/366 219F	228 H81F	18118	420	203	65604
Gabon	8382F	1780F	1184	<u>}</u>	39819	39	15502		***************************************	
Gambia	202F	3061F	000	737	391	31	6151	72.1	0	75
Kenya	6872	50435	281	573	14972 276	31 1884	\$08 \$08	3764	36 36	0 954
Liberia	1672F	908F	1120F		2855		3530			!
Libya	1368F	3126F	8495	150	1300		11769			9061
Madagascar	19074	54319F	136	12F	75	4187	5911 5780	3F		1813F
Mali	91/F 660F	410F	+20 350F	23F 100030F61F	C7+	19180	5/80	-	310	O †
Mauritius	33286F	1705F	1911	7428	32353	9629	52698	76	17	10
Morocco	6622	743121	62140	216	18618	723	84072	12067	4905	936
Nigeria	15938F	2642F	16603F	Ľ.	526		21652	15F	38F	243
Reunion	14440 600T	16434	2550	21	100491	305 505	59438	352	-	1000
Senegal	890F	10282F	36041	78F	1579	30F	3/495	24F 3	-	3054
Sierra Leone	3420F	14000F	1471	, ,	1210	67	1305	n	-	
Somalia	80F	5680F	1 1 	62590		***************************************	4200F		1	1340
South Africa	134517F25600F		570	13320 7365		5038	5587	1043	39	
Sudan	2560F	190F	335	84713		15700F	7250		***************************************	2251
Togo	230F 13550F	19118F	2700F 267F		2939	T.	1460 6394	390F		1800
Tunisia	7833	88938	4411	3333	8429	265	308336	4138	6744	744
Uganda	-	12263F	350F		100F	-	2300F			7851
Congo Dem. Rep.	33829F 1561F	1999 1999	295F 2544	715F	41370 266F	150F	13018	100F	197F	80 234F
Zimbabwe	14498F	655F	588	7081	248	19445	3922	13926	999	6672
Source: FAO	FAO year book 1996, Vol. 50 pp. 331 - 348	Vol. 50 pp. 331	- 348			,				

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MAJOR CROPS

ARI	EA UN OUSAN	AREA UNDER MAJOR CROPS THOUSANDS OF HECTRES	AGRI	AGRICULTURAL YIELDS BY MAJOR CROPS MAIZE COFFEE COTTON WHEAT	TRAL Y	TELDS BY COTTON	BY MA.	JOR CRC	tOPS T	MILLET	<u>F</u>	SORGHUM	MOH	TEA		
1990 1991	1991					(THO	USAND	S OF HI	(THOUSANDS OF HECTOGRAMS PER HECTRE)	RAMS	PER HI	CTRE	<u> </u>			
			06,	191	06,	191	96,	191	190	191	190	191	26	16,	96,	161
	7653				;				8.4 8.6	10.8	,	-				
	34 50 15 6		7.7	0. d	7.0	0.3	:	;	X .0	Q.'Q	7.7	φ. Φ	,	0		
1860 1870	0/81		0.6	5.7				/:				5	6.0	0.0		
3563 356.	356	~	6.1.	6.01		ć	1	9.3			٧.٠	ə .	0.0	, ;	,	60
	1350		13.5	13.9	x 0	0.7		•			10.9	7.11	_ ;	7.1.	0.7	0.0
	7020		18.5	<u>∞</u>	4,6	च	12.1	13.1			0.5	10.5	ر × د د د	1.,		
2006 2006	2005		8.2	8.2	5.9	5.1	7.9	4.9					5.0	4 .6		
							(•			,		-			
3205 3205	320						7.7	6.2			 	2 O	† :0	4.		
	169		6.8	8.9	3.1	3.2										
	369	•	7.2	7.5	2.2	1.6	19.5	22.1	49.4	52.0						
2648 2643	264	3											10.5	10.1		
13930 13930	139	930	16.4	15.3	7.0	7.2										
7	457		15.7	16.4	3.9	4.2										
	273	0	11.9	15.3							6.0	5.4				
	730		9.5	10.4	5.0	5.0										
	340		10.7	4.1	:						8.7	12.2	\$0 \$0	10.3		
2430 2440	247	. 9	15.8	15.9	8.9	5.6			18.6	9.81				20.3	20.4	
	34(12.9	11.8					14.1	8.1			9.5	9		
	316	.70			3.5	3.5										
	16	96	10.0	11.5			7.6	6.9					5.0	0.9		
	21	03	11.6	13.8			11.6	13.4			6.1	7.1	9.9	10.4		
	70	205	6.1	0.9							2.8	2.7	5.1	4. 80.		
	0	9														
	2	9420							13.3	18.7						
	31	3130	4.5	3.2			4.7	4.7							0.8	8.3
	99	2	12.4	12.5					15.6	20.0		,	,			
	36	3605									7.7	4.2	<u>د.</u>	7.]		
_	32	32300	12.2	12.3			8.9	7			N	11.7	10.5	10.9		
	Ξ	1160	13.5	13.0	0. 1.	8.9							12.2		10.5 11	- -
2350 23	23	2350	14.4	11.3			10.0	11.8			5.8	6.7	9.1	7.8		
_	9	636			23.0	22.6										
4	1	13174	25.1	27.0					11.2	15			11.9	_		
3367 32	33	3370	15	12.0	4.3	3.9	4.6	5.1			11.2	7.8	6.7	9.5	14.4	10.4
	3	699	6.7	9.1	6.2	8.9	12.4	11.9			4.1	3.7	6.2	7.4		
	4	4875	;	•		,		•	12.7	17.0	9,	ų,	3.1	0.71		
	6	6750	15	13.5	4 80	5.5	× 5	2.0	42.0	0,00	C	<u>-</u>	<u>C</u>	7		
2812 28	7 2	5268 2814	17.2	14.4			4.8 12.5	0.0 12.8	58.2	45.8 56.4						
	1				,	;										

Table 8

FRESH WATER RESOURCES

COUNTRY	FRESH WATER	ANNUAL WITHDRAWAL	IDRAWAL			ANNUAL RIVER FLOWS	ER FLOWS
	METRES PER CAPITA TOTAL 1	AL RESOURCES	AGRI. IN	INDUSTRY	DOMESTIC	FROM - TO O CUBIC KM	FROM - TO OTHER COUNTRIES KM CUBIC KM
Algeria	483	32.4	76	<u>∞</u>	9		_
Angola	16,577	0.3	09	15	25		•
Benin	1,829	1.5	19		23		
Burkina Faso	164		81	0	19		}
Burundi	561	2.2	64	0	36		
Cameroon	19,596	2.8	35	19	46		
Central Africa	42,166	0.1	17	'n	21		
Republic	:						
Chad	2,269	0.0	82	7	91		1
Congo Dem. Republic	20,670	1.2	23	91	61		***************************************
Congo Rep.	345.619	0.0	-	7.7	9	(2)	
Cote d'Ivoire		0.0	1.9	î.=	25 CC	170	
Egypt		1,967.9	\$2	· 6	9	36	
Ethiopia	1,889	2.0	98	m			
Gabon	200	0.0	9	22	72		
Ghana		1.0	52	13	35	die de la company de la compan	
Guinea		0.3	87		10		
Guinea - Bissau	∞.	0.1	36		09		
Kenya		10.1	9/		20		
Lesotho		1.0	56		22		
Madagascar		4.8	66				
Malawi		5.1	86	ĸ	10		
Mali		2.3	97	- 1	7		
Mauriania		407.5	92	7	9	7	
Maurinus		16.4	77	7	91		
Morocco		36.2	92	m i	ın ·		
Mozamoique		0.0	58°	7	σ,		
Nigar	5,913 275	4.0 14.2	\$ C\$	χ) (29		
Nigeria		14.3	70	7 -	<u>0</u> ;	00	
Rwanda		12.2		C (i .	/+	
Senegal		£ 2		4 17) Y		
Sierra Leone	F -	0.2	80	J 41	J [71	ļ
South Africa		29.7	3.5	. =			
Tanzania		1.5	68	- ~	÷ 6		-passidillary throughth.
Togo		×	56	· "	. 179		
Tunisia		87.2	g (m	C	50		
Uganda	1,976	0.5	90		32		+
Zambia		2.1	7		91		
Cource.	1,234 8. World Development Denor 1009/	8.7					
2021	Wolld peveloping inches	230122.		:			

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SUMMARY CLASSIFICATION OF ECONOMIES BY INCOME AND REGION 1998

				ASIA		EURO	EUROPE AND CENTRAL ASIA	RAL ASIA	MIDDLE EAST & NORTH AFRICA	ST & ICA
INCOME	SUB GROUP	EAST & SOUTHERN AFRICA	WEST AFRICA	EAST SOUTH ASIA & PACIFIC ASIA		SOUTH EASTERN ASIA EUROPE & CENTRAL ASIA	REST OF EUROPE	MIDDLE EAST NORTH AFRICA AMERICA	NORTH AFRICA	A AMERIC.A
Low Income		18	21	Ş	9	∞				м
Middle Income Lower	Lower	8	2	14	7	12		5.	4	81
Middle Income Upper	Upper	2		33		9	2	4	2	13
High Income	OECD			7			18			2
countries High Income NON-OECD countries	countries NON-OECD countries			6		-	7	ব		∞
	Total	27	23	35	∞	72	27	4	9	4

Compiled from World Bank's World Development Report 1998/99 pp. 250 - 251.

Source:

CROPLAND AND IRRIGATION IN AFRICAN AGRICULTURE

		•			NI VOLTEDINI	IN ALMICAN AGMIC		
Country	Cropls Increa	and % o se + or]	Cropland % of Land Area Increase + or Decrease -	Irrigation land % of Cropland Increase or Decrease	d % of rease or	Arable Land Hectare per Capita	ıre per Capita	Arable Land per Capita %
	1980	1995	- 0r +	1979 - 81	1994 - 96	1979 - 81	1994 - 96	Decline
Algeria	m	m	0	3,4	6.9	0.37	0.27	
Angola	3		0	2.2	2.1	0.41	0.28	
Benin	16	17		0.3	0.5	0.39	0.26	
Burkina Faso	10	13		0.4	0.7	0.40	0.33	
Burundi	46	43		0.7	1.3	0.24	0.15	
Cameroon	15	<u>S</u>	0	0.2	0.3	89.0	0.46	
Central African Rep.	m	~	0			0.81	09.0	
Chad	3	3	0	0.2	0.4	0.70	0.51	
Congo Democratic Rep	۳	.	0	0.1	0.1	0.26	0.17	
Congo Republic	0	0		0.7	9.0	80.0	90.0	
Cote d'Ivoire	10	13		1.4	1.7	0.24	0.21	
Egypt, Arab Republic	7	m		100.0	100.0			
Ethiopia	12			1.7		0.20		
Gabon	7	7	0	6'0	8.0	0.42	0.29	
Ghana	16	20		0.2	0.1	0.18	0.17	
Guinea	m	4		12.8	10.9	0.13	0.10	
Guinea - Bissau	2	77		6.0	5.0	0.32	0.28	
Kenya	x 0	∞		6.0	1.5	0.23	0.15	
Lesotho	1		c c		((0.22	0.16	
Madagascar	ν.;	٠.		21.5	35.0	0.29	0.20	
Malawi	. .	×.		5.3	J.6	0.21	0.17	
Mali	~ (m		2.9	2.6	0.31	0.33	
Mauriania	- ;	- -		1.5.1	25.6	0.12	0.09	
Mauritius		52		15.0	17.0	0.10	0.09	
Morocco	∞ ,	71		15.0	13.5	0.39	0.3	
Mozambique	4.	4		7.7	5.4	#7.0	0.17	
Namibia	_			0.6	8.0	0.64	0.51	
Ziger	•	;		l c		0.63	0.53	
Nigeria	33	36		0.7	0.7	0.39	0.28	
Rwanda	4]	47		0.4	0.3	0.15	0.13	
Senegal	27 -	17		2.6	3.1	0.42	0.28	
Sierra Leone	7	∞ ;			5.4	0.14	0.11	
South Airica	Ξ,	5.		4.4	×0 •	0.46	0.40	
I anzania T	2) Z	4 4		4. 6	6.0	71.0 0.75	0.11	
Tunisia	£ (£	 		4.9	7.4	0.70	0.32	
Uganda	28	, 2		0.1	0.1	0.32	0.27	
ı								

7,4111014	,	-	•	たジ	5.5	G. G.
Zimbabwe	K.	oc ,	•	3.1	4.5	0.36

0.27

Table 11

THE RECOVERABLE OF THE WORLD*

REGION	CUMULATIVE PRODUCTION TO 1985	PROVEN RESERVES	UNDISCOVERED RESOURCES	TOTAL OIL ENDOWMENT
North America South America Western Europe Eastern Europe Middle East Africa	166 53 12 96 146 41	59 35 26 63 398 57	132 33 17 109 125 46 58	357 121 55 268 669 144
Total World	544	657	520	1,721

In billion barrels: percent of original reserves by average API gravity: 10 - 20.5 percent; 20 - 25.6 percent; 25 - 35.57 percent; above 35.32 percent.

Table 12

THE RECOVERABLE NATURAL GAS RESOURCES OF THE WORLD

REGION	CUMULATIVE PRODUCTION TO 1985	PROVEN RESERVES	UNDISCOVERED RESOURCES	TOTAL GAS ENDOWMENT
United States	18.8	5.6 2 %	16.6	41.0
Mexico and Latin	1			
America	2.4	4.6	7.4	14.3
Western Europe	3.3	6.4	4.7	14.4
Soviet Union	6.0	42.5	37.1	85.6
Middle East	2.0	24.2	24.1	50.3
Africa	0.7	5.6	5.1	11.4
Asia / Oceania	8.0	4.8	10.7	16.3
China	0.2	0.8	6.5	7.5
Total World	36.4	97.3	121.8	255.4

THE RECOVERABLE HEAVY OIL RESOURCES OF THE WORLD*

REGION	CUMULATIVE PRODUCTION TO 1985	PROVEN RESERVES	UNDISCOVERED RESOURCES	TOTAL HEAVY OIL
United States	10.1	18.1	23.6	×
Canada	0.4	0.7	6+	6.0
Mexico	1.2	4.2	1.6	7.0
Venezuala	12.6	277.9	13.0	303.5
Remaining Latin				
America	0.2	1.6	3.2	5.0
Western Europe	0.8	8.0	0.2	0.6
Eastern Europe	0.1	0.3	0	10
Soviet union	5.2	6.9	20.6	32.7
Middle East	31.5	115.4	22.1	169.0
Africa	0.4	3.6	9.0	9+
Asia / Oceania	2.3	3.7	3.6	9.6
China	0.3	9.2	0	9.5
Total World	65.1	149.6	93.4	608.1

In billion barrels.

Table 14

RECOVEABLE TAR SAND (BITUMEN) SOURCES OF THE WORLD

Region	Recoverable Resources
United States Canada South America Western Europe Eastern Europe Soviet Union Africa Asia China Total World	4.3 265.5 0.9 0.1 78.2 4.0 0 1.0 354.0